

Surgery Works™

is your complete surgical scheduling solution that is secure, customizable and easy to use.

FOUR CLICKS TO CUSTOMIZATION

System Admin

Address
City
State
Postal Code/City
Phone
Fax
Email Address
User Name
Roles

System Admin
Surgery Supervisor
Surgery Editor
Surgery Reader

1

Create System Users

- Enter user information including name, address, username and email address.
- Select the User's Role from Administrator, Supervisor, Editor or Reader.

System Admin

Modify Patient Profile

Category: Patient Information HTML Field Date
Field Label: Date of Birth OS Field Name: DOB
Field Size: 0 Data Table: In Mandatory
Start Color: [Color Picker]

Important Note
CASE 1: Data will be lost if the HTML field value is changed from Drop Down/Radio Button to any other value.
CASE 2: Data will be lost if the HTML field value is changed from Drop Down to Radio Button and vice versa.

2

Customize Forms

- Select the Form you wish to edit (Patient Profile, Surgery Scheduler, Surgery Pre-Op, Surgery Post-Op) and select the field you wish to add, edit, delete or hide.
- Edit or Create the field selected by indicating the type of field you want it to be (textbox, date, time, text area, drop-down menu, radio button, phone, fax, postal code or social security number).

System Admin

Modify Patient Laser Surgery Report

Current Date: Company Name: First Name
Last Name: Surgery Date: Surgery Post Op Location 1
Surgery Post Op Date 1: Surgery Post Op Time 1: Surgery Location
AT: [Text Field]

Instructions: To display a field (eg. Company Name) multiple times in the report, first check the field and then copy the field value (eg. #Company Name) and paste it whenever you want it to show.

3

Customize Reports

- For all Standard Reports, select any of the fields you want to appear and the system dynamically pulls those fields when you run the report.
- For all one page custom reports, just select the report and you can edit it like you were using Microsoft Word®.

System Admin

System Maintenance

Please Enter your Company Name: [Text Field]
Please Enter your Logo: [Image Upload]
Please Choose the Background color for the top of the Report: [Color Picker]
Please select the Background color for Ledger Tab: [Color Picker]
Please select the default font: [Font Selection]
Please select the default font size: [Text Field]
Please select the default font color: [Color Picker]

4

Customize Appearance

- Customize the appearance of Surgery Works™.
- Customize the company name and change the logo.
- Select tab colors, font type, size and color for each selection.



Surgery Works™

"Making your Surgery process Work more efficiently"

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Surgery Works™ is a Solution Works, LLC product.
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